**INTEREST RATES MARKET NOTICE**

**Date: 25 April 2018**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ESFR03”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 26 April 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R300,000,000.00

**Total Amount Following Tap Issue** R 500,000,000.00

**Bond Code** ESFR03

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.4% (3 Month JIBAR as at 20 April 2018 of 6.9% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 April 2021

**Books Close Date(s)** 10 January, 10 April, 10 July, 10 October

**Interest Payment Date(s)** 20 January, 20 April, 20 July, 20 October

**Last Day to Register** 9 January, 9 April, 9 July, 9 October

**Issue Date** 26 April 2018

**Date Convention** Following

**Interest Commencement Date** 26 April 2018

**First Interest Date** 20 July 2018

**ISIN No.** ZAG000150814

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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